# ENTERPRISE COMMUNICATIONS

# **BUSINESS PHONE SYSTEM**



# ADMININISTRATION GUIDE



Version: June 2020



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## « MY PHONE » PORTAL FOR ADMINISTRATORS

The « My Phone » portal is accessible at : myphone.cloudsvcs.net.

To access the portal with administrator privileges, use the pbx@[your\_domain\_name].

## WELCOME PAGE



## MENU STRUCTURE

- Home
  - Logout: End and exit the « My Phone » Portal.
  - Account Settings: Personal user settings.
  - Dashboard: Summary information.
- Accounts
  - Devices: To manage phones.
  - Extensions: To manage user extensions.
  - Users: To manage users.
- Applications
  - Call Block: To manage the list of phone numbers to be blocked by the system.
  - o Conference Centers: To manage in progress audio conference calls.
  - Call Detail Records: To view call history.
  - Contacts: To manage the phone system contact list.
  - Fax Server: To send and manage receive faxes.
  - Follow-me: To configure the Follow-me option.
  - IVR Menus: To manage the Interactive Voice Response functions.
  - Recordings: To manage system recordings used for announcements and voice prompts.
  - Ring Groups: To manage the Ring Groups.
  - Time Conditions: To manage Time Conditions options.
  - Voicemail: To manage the voicemail users and system voicemail boxes.
- Status
  - o CDR Statistics: Call statistics.



## ACCOUNTS MENU

## DEVICES

To configure all the desk phones registered for your business.

evices are endpoints	that register to one or more	e extensions. They are	added to the list manually or	automatically when the	device requests	s the provisioning information over HTTP/HTTPS.	SE
MAC Address	Label	Vendor	Template	Profile	Enabled	Status	Description
the local design of the	(all test called)	(and the set	perint serges for	100101	10	AND COLORADO INC. COLORADO	
an Angelania (K. K.	conversion operation	(and the set	perfection and public to a		100	ADDRESS OF ADDRESS OF ADDRESS	
and the second second	1001110.101	(presidential)	genterio antigo e tel	1000101	100	and the second second second	
	CONTRACTOR OF THE OWNER.	(presidence)	general incompany ( 12)	And Address of the Owner of the	100	design of the second states in the second	
ar manifestaria	CONTRACTOR ON	(and the set	partition and a fill	Mage 1	100		
	contraction and	presidents.	perfect services 1.1	1000-0000	100	description of the second	
Concession of the local division of the loca	100000-000	(and the set	permanent in the	100111	100	And A CONTRACTOR OF A CONTRACTOR	
	0001010-00	generation and	approximit appropriate in the	100111	100	AND ADDRESS OF TAXABLE	
100.000	0001010-00104	(and the set	participation in the	And Advantage	100	and the second rate in the second	
8-1-8-8-1-1-	1000-00		control the	April 1	100	and the second state and the second	
and the second s	1000101-040	1000	( CONTRACTOR )	(10) (10)	100	AND DO DO DO DO DO DO	

WARNING, when making changes to desk phone configurations,

## Some changes could make the phones unusable

It is strongly recommended that you make a copy of phone's configuration before making any changes to it.

The copy can be used as a reference base if any phone becomes unusable.

## EDIT

Click on the MAC Address or the

button corresponding to the phone you want to modify.

#### Device

The following information is used to provision endpoints.

MAC Address	010203040508 89.	70.87.21	0(http	(https)									
Label													
Lines	Line		Disp	iay Name			User	D		Port			Enabled
	1 ~		lan	Q			101			5060			True 🗸
	~									5060		E	True 🗸
Кеуз	Category	Ke	y	Grandstre	am		Line	Value	Ext	ension	Label	ICON	
	Line	~ 1	×	Line	~		0 ~	101			John		
	Line	~ 2	~	Line	~		0 ~	101			John		-
	Line	~ 3	~	Line	~		0 ~	101			John		
	Line	~ 7	~	BLF	~	-	0 ~	102	1		102		
	Line	~ 8	Y	BLF			0 ~	103			Maili		
	Line	~ 9	×	BLF	4		0 ~	104			Yoan		
	Line	~ 10	14	BLF	~	2	0 ~	105			Gaetan		
	Line	~ 11	~	BLF	~		0 ~	105			Lisa		
	Line	~ 12	×	BLF	~		0 ~	107			Helen		
	Line	~ 13	×	Speed D	ial 🔨		0 ~	*98199			General VM		
	Category	Ke	y .	Туре			Line	Value	Ext	ension	Label	ICON	
		~]	~	)[		~	0 ~		)[				
Settings	Name			Value		Enabled		Description					
	grandstreamlar	iguage		en	]	True	~						
Description			-1					11.					



## LINE

To identify the line associated with the phone.



Do not modify the values configured in the Line section.

## KEYS

To configure each button on a desk phone.

## LIST OF SUPPORTED FUNCTIONS

- Line: Line button.
- Shared Line: Shared Line button.
- Interphone: Intercom button.
- Call waiting: Call Park button.
  - For Call Park #1, enter "park+\*5901" in the field Value.
     or
  - For Call Park #2, enter "park+\*5902" in the field Value.
- BLF: BLF buttons (Busy Lamp Field indicator and speed dial).
  - Enter the extension number in the Value field.
- Abbreviated dialing:
  - Enter the phone number in the Value field.

## LINE

- Grandstream Phone: Enter 0.
- Yealink Phone: Enter 1.

## LABEL

Text to be displayed on the button.

## CONFIGURATIONS

To configure the special functions, for example the interface language of the phone.



Do not modify the values previously configured in this section.



## EXTENSIONS

## To configure the extensions.

Extensions (2) Jse this to configure your SIP extensions.				SEARCH
Extension	Call Group	Enabled	Description	
101		True		1
102		True		/

## EDIT

Click on the extension number or the

button corresponding to the extension you want to modify.

Extension	BACK CALL ROUTING SAVE
Extension	101
Users	Enter the alphanumeric extension. The default configuration allows 2 - 15 digit extensions.
	× 400
	Assign the users that are assigned to this extension.
Voicemail Password	Enter the numeric voicemail password here.
Device Provisioning	Line MAC Address Template
	1 01.02.03.04.05.08
Effective Caller ID Number	Select a device and line number to assign to this extension.
	Enter the internal caller ID number here.
Directory Full Name	Jon Doe Enter the first name followed by the last name.
Directory Visible	True v
	Select whether to hide the name from the directory.
Directory Extension Visible	True 🗸
Limit Max	Select whether announce the extension when calling the directory.
Limit Max	5 Enter the max number of outgoing calls for this user.
Limit Destination	errorluser_busy Enter the destination to send the calls when the max number of outgoing calls has been reached.
Voicemail Enabled	True v
Voicemail Mail To	Enable/deable volcemail for this entension.
	jonn_doeggooman.com Enter the email address to send voicemail to (optional).
Voicemail File	Audio File Attachment V Select a listining option to include with the email notification.
Voicemail Keep Local	True v
Missed Call	Choose whether to keep the voicemail is the system after sending the email notification.
	Select the notification type, and enter the appropriate destination.
Ring time	30 Enter the maximum ring time.
Call Group	
Record	Enter the user call group here. Groups available by default sales, support, billing.           Disabled         V
	Usabled  Choose whether to record local, inbound, outbound, or all.
Hold Music	Select the MOH Calegory here.
Enabled	True v
Description	Set the status of the extension.
	Enter the description.
	SAVE

## EXTENSION

Extension number.



## USERS

User(s) associated with this extension.

## **VOICEMAIL PASSWORD**

Password to access the voicemail.

#### **DEVICE PROVISIONING**

Desk phone associated with this extension.



DO NOT MODIFY.

#### EFFECTIVE CALLER ID NUMBER

Caller ID number display for internal calls between extensions.

#### DIRECTORY FULL NAME

Name displayed in the phone directory.

## **VISIBLE NAME**

To display the name in the phone directory.

#### **VISIBLE NUMBER**

To display the extensions in the phone directory.

#### LIMIT MAX

Maximum number of concurrent outgoing calls allowed by this extension.

## LIMITE DESTINATION

Message to be played when limit of concurrent outgoing calls has been reached.



NO DOT CHANGE!

#### **VOICEMAIL ENABLED**

To enable/disable the voicemail for this extension.

#### VOICEMAIL MAIL TO

Email address to be notified for missed calls and/or for new voicemail messages.

## **VOICEMAIL FILE**

- Listen Link (Login Required): A link will be included in the notification email to play the voicemail.
- Download Link (No Login Required): A link will be included in the notification email to download the audio file of the voicemail message.
- Audio File Attachment: The audio file of the voicemail message will be attached with the notification email.



## VOICEMAIL KEEP LOCAL

To choose if the voicemail will be kept in the voicemail box after the notification email has been sent.

## MISSED CALLS

To choose if a notification email will be sent for missed calls.

## **RING TIME**

Maximum ring time before calls are routed to the voicemail system.

#### **RING GROUP**

Ring Group that the user is part of. Default groups are sales, support, billing.

#### RECORD

To enable call recording for this extension.



Please ensure call recording is permitted in your region (state/province) and follow disclosure requirement before enabling this feature.

## HOLD MUSIC

Music played with calls are on hold.

#### ENABLE

To enable/disable this extension.

## USERS

To configure users attributes like password, email address, interface language and time zone.

Users (3) Add, edit, delete, and search users.				s	EARCH
Username	Groups	Organization	Name	Enabled	
Username Jane_Doe	user	_demo_en	Jane Doe	True	
john_doe	user	_demo_en	John Doe	True	
pbxadmin	user, pbxadmin	_demo_en		True	

## EDIT

Click on the username or on the button

to modify the user attributes.

Please refer to the My Account section of the User Guide for more information.



## APPLICATIONS MENU

## CALL BLOCK

## To identify phone numbers to block.

Coll Black						
Call Block						
A list of numbers from which to bloc	sk calls.					
Number	Name	Count	Date Added	Action	Enabled	
5554443333	Anoying Caller	0	5 Jun 2020 01:32:52pm	Reject	True	Z —
						+
	+		- +6 - 11-4			
Click on the bu	utton to add a p	hone number t	o the list.			

## VOICEMAIL BOX

To configure the voicemail boxes.

/oicemails (2)							SEARCH
/oicemail settings.							
Voicemail ID	Mail To	Attached	Keep Local	Tools	Enabled	Description	
101	john_doe@domain.com	True	True	Messages Greetings	True		
102	jane_doe@domain.com	True	True	Messages Greetings	True		

## EDIT

Click on the extension number or on the button is to modify the voicemail box of the corresponding extension.

#### Voicemail

Voicemail	BACK SAVE
Voicemail ID	101 Enter the Voicemail ID
Password	Enter the Planaucod
Play Tutorial	Faste         >           Pay he volcemail tuzoini after the next volcemail login.
Greeting	Greating 1 V Belest the dealed Greating.
Alternate Greet ID	An alternative greet id used in the default greeting.
Options	Option         Deschation         Order         Description           Image: Comparison of the subscription         Image: Comparison of the subscription         According to the subscription
Mail To	john_doe@domain.com Enter the smail address to send volcenal to.
Transcription Enabled	False  Choose If volcemail transcription is evalued for this extension
Voicemail File	Audo File Attachment
Keep Local	True  Choose whether to keep the volcemail in the system after sending the ensal notification.
Forward Destinations	Forward voccomal messages to additional destinations.
Enabled	True V Refer to enable or disable this voicemail.
Description	Enter the description.
	SAVE



## **VOICEMAIL ID**

Extension number of the voicemail box.



DO NOT MODIFY!

#### PASSWORD

Password of the voicemail box.

## **PLAY TUTORIAL**

To play a tutorial message when users first access their voicemail box.

#### GREETING

Number of the greeting message.

#### GREETING ID

Not used.

## OPTIONS

To enable the option to route calls when a caller reaches a voicemail box. This feature is particularly useful when a user is away for an extended period like for business travel, medical leave or on vacation. For example, a user In our example John Doe) could record his voicemail greeting message and offer the caller press a key for urgent matters and get to call routed to a coworker (in our example Jane Doe). A user voicemail greeting could be as follow and the screenshot is how this feature would be configured.

"Hi, you have reached John Doe, I am currently out of the office until June 5<sup>th</sup>, for urgent matters you call press 1 or you can leave me a message and I will get back to you when I return. Thank You."

Enter « 1 » in the **Option** field, and 102 in the **Destination** field (Jane Doe's extension):

Options	Option	Destination	Order	Description	
	1	102	0	Transfer to Jane	<ul> <li>–</li> </ul>
		~	000 🗸		ADD
	Define caller op	tions for the voicemail greeting.			

## MAIL TO

Email to send missed call and/or voicemail notifications.

#### TRANSCRIPTION ENABLE

To enable voicemail transcription for message left in this voicemail box.



The voicemail transcription is experimental. Voice recognition is done by software and we cannot guarantee the transcription will be error free, however it should allow the recipient to have a general understanding of the content of the voicemail message received.



## VOICEMAIL FILE

- Listen Link (Login Required): A link will be included in the notification email to play the voicemail.
- Download Link (No Login Required): A link will be included in the notification email to download the audio file of the voicemail message.
- Audio File Attachment: The audio file of the voicemail message will be attached with the notification email.

## **KEEP LOCAL**

To choose if the voicemail will be kept in the voicemail box after the notification email has been sent.

## FORWARD DESTINATIONS

To forward a voicemail messages to additional extensions.

## ENABLED

To enable/disable the voicemail box of this extension.



## CONFERENCE CENTER

To configure the Audio Conference Rooms options.

Conference	e Rooms											SE
Name	Moderator	Participant	Record	Secure	Announce	Mute	Sounds	Count	Tools	Enabled	Description	
ohn	4886	1203	False	True	True	False	False	0	View Sessions	True		/
DIT												
ick	on the Au	dio Confer	ance Roo	m name	or the hi	utton	ø of t	he corr	esponding A	udio Conf	erence Roc	ym y
ICK	on the Au	dio comerc		miname			011		esponding P		erence not	, iii y
ant	to edit. C	lick on the	but	ton to a	idd a new	audio c	conferen	ce roon	ı.			
onfer	ence Rooms									B	ACK SESSIONS VI	EW S/
		C	onference Name	Conference	~							
			Room Name	John Enter a name fo	r the conference roon	v						
			Moderator	4886 Pin number for t								
			Participant	1203 Pin number for t	he participanta.							
			Profile	default Conference Pro	V file is a collection of s	ettings for the cor	nference center.					
			Record	False 🗸								
			Max Members	0								
			Schedule	From Set a start and a	To top date/time for this	1000						
		W	ait for Moderator	True 🗸								
			Announce	True 🗸								
			Mute	False 🗸								
			Enabled	True 🗸								
			Sounds	$\fbox{False} \checkmark$								

## MODERATOR

PIN number of the moderator.

## PARTICIPANT PIN

PIN number for the participants.

## PROFIL

To select the profile of the audio conference room which sets basic parameters automatically.

## RECORD

To Enable/Disable audio conference call recording.

SAVE



#### MAX MEMBERS

To set the maximum number of participants.

## SCHEDULE

To set the start/end Date/Time of an audio conference.

## WAIT FOR MODERATOR

When **True**, participants will only enter the audio conference room when the moderator enters the room. While they wait, participants will hear the music on hold.

#### ANNONCE

When True, each participant entering/leaving the room will announced.

#### MUTE

When True, the audio conference will start with participants muted by default.

## ENABLE

To Enable (True)/Disable (False), an audio conference room.

## SOUNDS

When True, a sound will be played when a participant entering/leaving the room.

## SESSIONS

To view the statistics of the Audio Conference Center usage.

onference Sessions ar	e log details about the conferences.						
unierende dessions ar	e log details about the conterences.						
lime	Start		End			Profile	Tools
0:00:36	5 Jun 2020 11:31:05am		5 Jun 2020 11:31:41am			default	
ck on the l	outton ot vi	ew detailed	information abo	ut a audio	conference sessio	n	
ck on the l		ew detailed	information abo	out a audio	conference sessio	on.	
	outton to vi	ew detailed	information abo	out a audio	conference sessio	on.	
ick on the l Conference Sessions a	outton to vi		information abo	out a audio	conference sessic	on.	
Conference Sess	outton to vi		information abo	out a audio	conference sessic	D'N. End	

## VIEW

To control an Audio Conference Room while in session.



## TIME CONDITIONS

To manage the Time Condition options for your phone system. Time Conditions allow you to control how your phone system routes call based on Time, like holidays, days of the week, time.

Time	e Conditions					SEARCH
Dyna	mically route calls to an IVR mer	nu, external numbers, scr	ipts, or other destination	ns based on time cond	ditions.	
	Name	Number	Order	Enabled	Description	+
	Open hours	8001	300	True		/ -
						+
EDIT	Г					
Click	on the name or on th	ne button	of the correspo	onding time co	ndition to edit the Tim	e condition options.
Click	on the button	to add a new Tin	ne Condition.			

#### **Time Conditions**

Dynamically route calls to an IVR menu, external numbers, scripts, or other destinations based on time conditions.

Name	Open hours Enter the name for the time	e condition.					
Extension	8001 Enter the extension numb	er.					
Settings	Condition	Value		Range	<b>H</b>		
	Day of Week $\sim$	Monday	~ ~	Friday			
	Hour of Day $\sim$	9 AM	~ ~	5 PM			
	101	~ 50	0				
	Define custom conditions	necessary to execute t	the desti	nation selected above.			
Settings	Condition	Value		Range	<b>H</b>		
	Day of Week $\sim$	Sunday	~ ~	Sunday			
	Hour of Day $\sim$	11 AM	~ ~	2 PM			
	101	~ 50	5				
	Define custom conditions necessary to execute the destination selected above.						
Settings	Condition	Value		Range	<b>H</b>		
	Day of Week $\sim$	Saturday	~ ~	Saturday			
	Hour of Day $\sim$	11 AM	~ ~	2 PM			
	101	~ 51	0				

## CONDITIONS

A time condition is constructed with a series of **Condition Groups**. When a **Group of Conditions** are compliant, a **Destination** is executed. A **Destination** is normally a transfer to an extension, a **Ring Group**, an **IVR** menu or others. The following example shows a group of two **Conditions**.

RACK

SAVE



## **CONDITION GROUPS**

			(			[	
	Day of	f Week V	Monday	~	~	Friday	~
	Hour o	of Day 🗸 🗸	9 AM	~	~	5 PM	~
	101		√ 500			]	
Day of Week	~	Monday	~ ~	Friday		$\sim$	
	of Wee	k" to specify a	range of d	ays condition	to	perform a specif	ic action.
elect the " <b>Day</b>							

101 When the all the Conditions of a Group of Conditions (above) are met, the Destination is executed. In other words, the call is transferred to extension 101 from Monday to Friday between 9 AM and 5 PM.

If the Group of Conditions is not met, the next Group of Conditions of the time condition will be evaluated. When all the Groups of Conditions are not respected, the call will be transferred to the destination **Other Destination**.

#### ALTERNATE DESTINATION

Alternate Destination	102	$\sim$

In this example, the call will be transfer to the voicemail box 102 (image of an envelope).

V



## PRESETS

Presets are available to allow you to choose holidays

Presets	New Year's Day
	Martin Luther King Jr. Day
	Presidents Day
	Memorial Day
	Independence Day
	Labor Day
	Columbus Day
	Veteran's Day
	Black Friday
	Christmas Day
	Thanksgiving Day

If one of the Presets is met, the call will be transferred to the associated Destination:

Black Friday	
Christmas Day	
Thanksgiving Day	

## CONTACTS

Not supported



## RECORDINGS

To manage the different recording used in the IVR menus.

## Recordings

Browse... UPLOAD

Dial \*732 to create a recording, or (for best results) upload a 16bit 8khz/16khz mono WAV file.

Recording Name	Tools	File Name	File Size	Uploaded	Description	
10 Webcame to align 10	▶ ७	an, anticana de algo sé ana	630.06 kB	Nov 07, 2019 16:25:49	10.1000/0010-30-000-001000	2-
it (Innounce due algo et	▶ 4	6 Januarian duci algo ci suar	605.04 kB	Nov 06, 2019 17:13:31	t tancona dia dia 1 no	/ -
has seen herei	▶ @	(878) (80.07) mercega, (merce, skeererkan-aree	4.87 MB	Nov 06, 2019 15:21:01	$30\% \ll \beta^*$ manage intern $\beta$ worklass are	/ -
Nuo ummerian Imposibili in vos ilposio	▶ &	2019-86-77 metrospi, discontinues	3.31 MB	Nov 06, 2019 15:20:33	2018-18-27 annuage the cost war	/-
an ording the age	▶ @	incoding/1246 mar	63.79 kB	Feb 04, 2020 13:19:36		2-

## **RECORDING FROM AN EXTENSION**

To record a message from a desk phone (extension), dial \* 732 and enter the PIN assigned to you.

## **RECORDING FROM A COMPUTER**

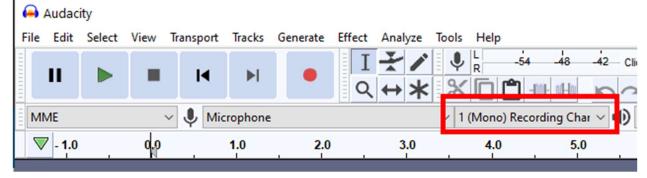
To record messages from a computer, you can use recording software like <u>Audacity</u>. Make sure your recording are done with the following audio format: <u>WAV 16bit 8khz / 16kHz Mono</u>.

Messages can be imported in the system with the button

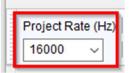


## STEP-BY-STEP GUIDE FOR AUDACITY

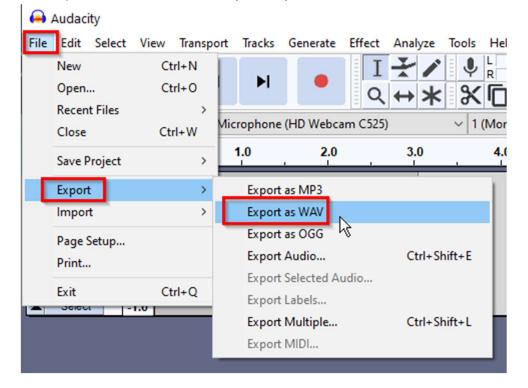
• Select the Mono recording format:



• Select 16,000 Hz as the Project Rate



• To save your audio file, choose File > Export > Export as WAV



## **RECORDING FROM A SMARTPHOME**

Most smartphones have a built-in recorder, or you can download one in the App Store (Apple iOS) or Play Store (Google Android). Since the voice files generated by smartphones are in .m4a format, they must be converted to WAV format before being imported to the telephone system. You can use the Online Converter.com m4a-to-wav utility (<u>www.onlineconverter.com/m4a-to-wav</u>) to convert the recordings to WAV format.



## **RING GROUPS**

To create and manage **Ring Groups** for your business phone system.

A **Ring Group** allows you to define a group of extension to as a destination. This is useful when creating **IVR** menus and route calls to the "Sales department" or "Service department" for example.

## **Ring Groups**

SEARCH

A ring group is a set of destinations that can be called with a ring strategy.

Name	Extension	Strategy	Enabled	Description	+
Sales	5001	Simultaneous	True		Ø –
Support	5002	Simultaneous	True		Ø –
					+



## EDIT

Click on the name of the **Ring Group** or on the button

corresponding to the Ring Group you would like to

modify. Click on the button to create a new **Ring Group**.

## **Ring Group**

A ring group is a set of destinations that can be called with a ring strategy.

Name	Sales Enter a name.
Extension	5001 Enter the extension number.
Greeting	Select the desired Greeting.
Strategy	Simultaneous V Select the ring strategy.
Destinations	DestinationDelayTimeoutPrompt101 $0 \rightarrow 30 \rightarrow \frown$ $\sim$ 102 $0 \rightarrow 30 \rightarrow \frown$ $\sim$ 0 \rightarrow 30 \rightarrow \frown $\sim$ Add destinations and parameters to the ring group.
Timeout Destination	101 Select the timeout destination for this ring group.
Call Timeout	
Caller ID Name	Set the caller ID name for outbound external calls.
Caller ID Number	Set the caller ID number for outbound external calls.
CID Name Prefix	Sales Set a prefix on the caller ID name.
CID Number Prefix	Set a prefix on the caller ID number.
Distinctive Ring	Select a sound for a distinctive ring.



## **EXTENSION**

Each **Ring Group** is defined by an extension number. In order not to confuse **Ring Groups** with normal extension, we reserved the range of extension "5000-5999" to identify **Ring Groups**.

#### GREETING

You can play an audio message when this Ring Groups is selected. This is optional.

#### STRATEGY

S2T Advanced Business Phone system offer a lot of flexibility when routing calls using **Ring Groups**. The **Strategy** option allows you to control how **Extensions** within a **Ring Group** will "ring".

- Simultaneous: Ring all the extensions of the group simultaneously.
- Sequence: Sounds the extensions in the sequence defined by the Delay variable, from the smallest to the largest.
- Enterprise: DO NOT USE!
- **Rollover**: Similar to **Sequence**, however the busy extensions will be skipped.
- Random: Random order.

#### DESTINATIONS

List of extensions in the Ring Group.

## TIMEOUT DESTINATION

Extension or external phone number if none of the Ring Group extensions picks up the call.

#### DELAY

Delay before ringing an extension.

#### ORDER

Order to follow to ring the extensions of the Ring Group.

## TIMEOUT

Maximum amount of time to ring an extension.

## PROMPT

Ask for a confirmation before a call is transfer to an **extension**. This is useful to avoid transferring an call to a voicemail when other **extensions** are available to take to call.

#### TIMEOUT DESTINATION

Where to route a call if none of the Ring Group destination answers the call.

#### CALL TIMEOUT

Maximum amount of time a call can be in a **Ring Group** sequence.

## CALLER ID NAME

Set the caller ID name for outbound external calls.



## CALLED ID NUMBER

Set the caller ID number for outbound external calls.

## CID NAME PREFIX

Set a prefix on the caller ID name.

#### **CID NUMBER PREFIX**

Set a prefix on the caller ID number.

## **DISTINCTIVE RING**

DO NOT USE!

## **RING BACK**

Ringtone to be heard by the caller. Maybe music on hold. The default ringtone is a regular ringtone.

### **USERS LIST**

DO NOT USE!

#### FOLLOW-ME

DO NOT USE!

## MISSED CALL

To send a notification email when a call has not been answered.

## **RING GROUP FORWARD**

## DO NOT USE!

#### FORWARD TOLL ALLOW

DO NOT USE!

## CALL DETAIL RECORDS

Please refer to the Call Detail Records section of the User Guide for more information.



## IVR MENUS

To manage and/or create "Interactive Voice Response » (IVR) menus. Also commonly called Automatic Attendant (AA).

#### **IVR Menus**

The IVR Menu plays a recording or a pre-defined phrase that presents the caller with options to choose from. Each option has a corresponding destination. The destinations can be extensions, voicemail, other IVR menus, call groups, FAX extensions, and more.

Name	Extension	Enabled	Description	+
Open	7001	true		Ø –
Close	7002	true		1 -
				+



#### Please refer to the section:

IVR Recommendations before creating your first IVR.

## EDIT

Click on the **IVR** name or on the **IVR** button to edit the desired **IVR** menu. Click on the **IVR** button to create a new **IVR** menu.

#### **IVR Menu**

BACK COPY SAVE

SEARCH

The IVR Menu plays a recording or a pre-defined phrase that presents the caller with options to choose from. Each option has a corresponding destination. The destinations can be extensions, voicemail, other IVR menus, call groups, FAX extensions, and more.

Name	Open						
	Enter a name	e for the IVR menu.					
Extension	7001						
	Enter the ext	ension number.					
Language	en-us calli	e 🗸					
Greet Long	IVR Open	eting is played when entering the					
	The long grea	cung is played when entening the	s monu.				
Greet Short		$\sim$					
	The short greeting is played when returning to the menu.						
Options	Option Destination Order Description						
	1	5001 Sales	$\sim$	000 \	-	-	
	2	5002 Support	~	000	/	-	
	9	3001 Conference	$\sim$	000 \			
			~	000 \	-		
	Define caller options for the IVR menu.						
Timeout	3000						
	The number	of milliseconds to wait after playi	ing the greeti	ing or the	confirm macro.		
Exit Action	1	~					
	Select the ex	it action to be performed if the IV	/R exits.				
Direct Dial	True 🗸						
	Define wheth	er callers can dial directly to reg	istered exten	nsions.			
Ring Back	default	~					
	Defines what	the caller will hear while the des	stination is be	eing called	1.		



## EXTENSION

Extension number to reach an IVR menu. In order not to confuse **IVR** menus with normal extension, we reserved the range of extension "7000-7999" to identify **IVR** menus.

#### LANGUAGE

- en-us callie: english
- fr-ca june: french

## LONG MESSAGE

Audio message to be played the first time a call enters an **IVR** menu.

## TEXT TO SPEECH

The long and short messages can be setup in mode **TTS** mode (Text to speech) with the prefix "say:". For example:

```
say: Hello, welcome to A B C. For Sales, press 1. For Support, press 2.
```



TTS messages should be used only for testing purposes to validate the operation of a new IVR menu. TTS messages do not offer sufficiently professional quality for an IVR menu to be used in production.

## SHORT MESSAGE

Message played when a call loops back into the main menu of an IVR.

For example, the Long Message might be "Hello, welcome to ABC, for sales, press 1. For service, press 2.". The short message can be "For sales, press 1. For service, press 2.". This avoids repeating the long message to the caller continuously "Hello, welcome to ABC" when iterating through the IVR menu.

#### **OPTIONS**

List of Conditions / Destinations according to the different Options (keys).

Options	Option	Destination	Order Description	
	1	5001 Sales 🗸 🗸	000 ~	
	2	5002 Support V	000 ~	-
	9	3001 Conference V	000 ~	
			000 ~	

#### OPTION

Keys 1 à 0, \* and #. Can also be configured with multiple digits/numbers.

#### DESTINATION

A **Destination** is normally a transfer to an **Extension**, a **Ring Group**, another **IVR** menu (nested **IVR** menus) or others.



## TIMEOUT

Maximum amount of time for a caller to select an option.

## **EXIT ACTION**

Default destination if no options has been selected by the caller.

## **DIRECT DIAL**

Allows the caller to dial an extension directly from the IVR menu. For example, when you say "If you know the extension of the person you want to reach, dial it now."

## **RING BACK**

Ringtone heard during transfer. Maybe music on hold. The default ringtone is a regular ringtone.

#### CALLER ID NAME PREFIX

Prefix which will be added to the Caller-ID. This allows the user to see from which IVR menu the call is placed.

## **INVALID SOUNDS**

Message played when the caller chooses an invalid option.

## **EXIT SOUND**

Message played when leaving the IVR menu.

#### CONFIRM MACRO

## NOT USED

## CONFIRM KEY

By default, the confirmation key is #

#### **TTS ENGINE**

The only English TTS engine supported is flite.

## **TTS VOICE**

Supported TTS voices are:

- slt (female)
- rms (male)
- awb (male)
- kal (male)

#### **CONFIRM ATTEMPTS**

Maximum number of attempts allowed

## **INTER-DIGIT TIMEOUT**

Maximum time allowed between each key.



## MAX FAILURES

Maximum number of timeouts allowed before leaving.

## MAX TIMEOUTS

Maximum number of timeouts allowed before leaving.

#### **DIGIT LENGHT**

Maximum number of keys allowed.

## FAX SERVER

EDIT

To configure the FAX server.

It is from this menu that the administrator can configure user access to the fax server and can see the details of the fax server's fax log.

# 

ADD Assign the users that can manage this fax extension.

SAVE

#### **EMAIL**

List of email addresses to which faxes received will be sent.



It is recommended that you configure a distribution list email address.

## **USER LIST**

List of users authorized to send faxes.

## LOG

Details of all fax transmission and reception attempts



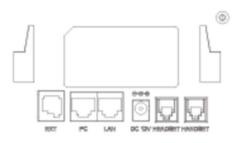
## FOLLOW ME

Please refer to the Follow Me section in the User Guide for more information on this feature.

## **DESK PHONES CONNECTIONS**

## PHYSICAL CONNECTIONS

## PORTS



**Back view of phones** 

## **PC PORT**

You can connect a computer ethernet port to this port to provide wired network access to a computer using the same ethernet cable.

## LAN PORT

Must be connected to the network switch linked to the router providing internet access.

## DC PORT

DC adapter. Not required when the LAN port of the network switch supports PoE (Power over Internet).

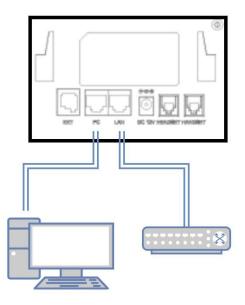
#### **HEADSET PORT**

Headset port to connect a headset. Please refer the headset manufacturer for connection instructions. Also consult your desk phone manufacturer for compatible headsets for the specific desk phone model.



## HANDSET PORT

Handset connection.



## **Connection diagram**

## AUTO-CONFIGURATION

When a telephone is connected to the network for the first time, it performs auto-configuration functions to configure the telephone in order to connect it to the telephone system. When configuration is completed, the user will be able to place and receive calls on the extension assigned to him.



The autoconfiguration can last from 5 to 10 minutes. During the process, the phone restarts a few times.

## **DESK PHONES INFORMATION**

Please consult the Desk Phones section in the user guide for more information about the features and functionalities of your phones.



## IVR RECOMMENDATIONS

Here are some tips to help you give your customers the best IVR experience possible.

Be concise and avoid laborious menus. For example, avoid naming the number of options available in a menu. It is also recommended to avoid sentences that are too long, say, for example, "for sales" and not, "if you wish to speak with a sales department agent".

People are often impatient to speak to a human and do not like to feel as if they are being hooted on a laborious and ineffective IVR menu.

- 1. If possible, name the IVR menu options in numerical order.
- 2. Offer extension dialing as soon as possible, so callers who knows the extension of the person they want to reach does have to wait unnecessarily in the IVR menu.
- 3. Always name the option followed by the number to dial. We will say for example, "for sales, make 1" and not, "make 1 for sales".
- 4. The welcome message should always be updated during holidays. For example, say, "Please note that our offices will be closed on December 25 and 26 and on January 1 and 2." Don't forget to remove it when the leave is over.
- 5. An IVR menu message can be used to promote your products or service, however, avoid naming all the conditions of the promotion! Instead, add a menu option available for promotion. We will say for example, "To know the details of our promotions, please press 7".
- 6. If you wish to inform the caller of your office location, do so by adding an option in the IVR menu and avoid mentioning your address in the main menu.
- 7. If you create a submenu or information message (for example, promotion, opening hours, business address, etc.), do not forget to send the caller back to the main menu after listen to the information message.
- 8. If your IVR menu has more than 3 options, offer an option to repeat the IVR menu message.
- 9. If you have a receptionist, it should be on the IVR menu. To let the customer, take advantage of the receptionist, offer this option at the start of the message. If you wish to relieve the reception, offer the option only at the end of the IVR menu message.
- 10. Recommended SVI terminologies:

Description	English	French
Selecting an option (only 1 number/key)	"Press [number]"	"Faite le [numéro]"
Entering more than 1 number/key.	"Dial"	« Composez-le »
Extension	"Extension number"	« Numéro de l'extension »
Réceptionniste / Help	"Operator"	« Réception »
Dial by extension	If you know the extension of the person you wish to call, you may dial it now.	Si vous connaissez le poste de la personne que vous souhaitez appeler, composez-le maintenant.
Dial by name	"Company Directory"	« Répertoire de l'entreprise »



11. IVR menu example for a company with a sales, service, and accounting department open from 9 am to 5 pm Monday to Friday.

IVR Menu in English				
During business hours	When the offices are closed			
Welcome to ABC,	Welcome to ABC,			
If you know the extension of the party you are	Our offices are currently closed. Our business			
trying to reach, you may dial it now.	hours are from Monday to Friday 9 am to 5 pm.			
For sales, press 1.	If you know the extension of the person you wish			
For support, press 2.	to call, you may dial it now.			
For accounting, press 3.	For sales, press 1.			
For the Operator, press 0.	For support, press 2.			
To repeat available options, press star.	For accounting, press 3.			
	To repeat available options, press star.			
	** It is recommended to omit the reception option when the			
	offices are closed, if present, the caller will be routed directly to voicemail.			
Menu SVI	en Français			
Durant les heures de bureau	Quand les bureaux sont fermés			
Bonjour, bienvenu chez ABC,	Bonjour, bienvenu chez ABC,			
For an English service press 9.	For an English service press 9.			
Si vous connaissez poste de la personne que vous	Nos bureaux sont présentement fermés. Nos			
désirez joindre, composez-le maintenant.	heures d'ouverture sont du lundi au vendredi de 9			
Pour les ventes, faites le 1.	heures à 17 heures.			
Pour le service, faites le 2.	Si vous connaissez poste de la personne que vous			
Pour le service, faites le 2. Pour la compatibilité, faite le 3.	Si vous connaissez poste de la personne que vous désirez joindre, composez-le maintenant.			
Pour la compatibilité, faite le 3.	désirez joindre, composez-le maintenant.			
Pour la compatibilité, faite le 3. Pour la réception, faite le 0.	désirez joindre, composez-le maintenant. Pour les ventes, faites le 1.			
Pour la compatibilité, faite le 3. Pour la réception, faite le 0.	désirez joindre, composez-le maintenant. Pour les ventes, faites le 1. Pour le service, faites le 2.			
Pour la compatibilité, faite le 3. Pour la réception, faite le 0.	désirez joindre, composez-le maintenant. Pour les ventes, faites le 1. Pour le service, faites le 2. Pour la compatibilité, faite le 3. Pour répéter ce message, faites l'étoile.			
Pour la compatibilité, faite le 3. Pour la réception, faite le 0.	désirez joindre, composez-le maintenant. Pour les ventes, faites le 1. Pour le service, faites le 2. Pour la compatibilité, faite le 3.			

## PROFESSIONAL NARRATION SERVICES

A well-designed Interactive Voice Response menu and quality voice prompts help businesses project a professional brand image. At S2T, we are available to help you design a quality IVR system and are working with professional voice talent in French and English. Do not hesitate to contact us for your IVR needs.

## 911 EMERGENCY SERVICE TERMS

911 VoIP telephone service ("VoIP 911 Service") has certain limitations compared to traditional telephone service. It is important that you understand and accept the conditions and restrictions regarding 911 emergency service before using VoIP telephone service. Go to <u>s2t.ca/legal/911</u> for full details.

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